



January 2024

TSX | TSK OTCQX | TSKFF

INVESTMENT HIGHLIGHTS

2 Fully Permitted
Resource Stage Projects

January 2023 inaugural
Bralorne resource:

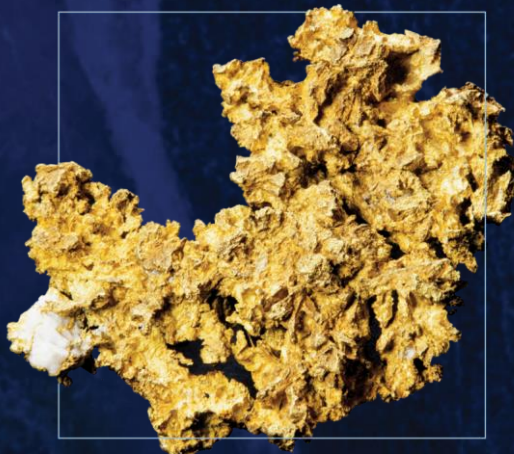
- . 1.63Moz inferred
at 6.3 g/t gold
- . 33,000oz indicated
at 8.9 g/t gold
- . Multi-Million Ounce
Potential

Strongly Capitalized with
C\$6M in cash and C\$37M in
draw facility

World-Class Greenfields
Project Pipeline

Dominant Land Positions
in BC, a Top Mining Jurisdiction

Excellent Access and
Infrastructure



Talisker is a junior resource company involved in the exploration and development of gold projects in British Columbia, Canada. Talisker's flagship asset is the high-grade, fully permitted Bralorne Gold Project where the Company is currently transitioning into underground production at the Mustang Mine.

Talisker projects also include the Ladner Gold Project, an advanced stage project with significant exploration potential from an historical high-grade producing gold mine and the Spences Bridge Project where the Company holds ~85% of the emerging Spences Bridge Gold Belt, and several other early-stage Greenfields projects.

BRALORNE, OUR FLAGSHIP PROJECT



+150,000 m Drilling Completed	86 Veins 75 veins open along strike and at depth
Shallow Resource from surface to 700 m depth	96% Average Metallurgical Recovery 65% Free Gold
5Moz+ Au Clear Pathway to beyond 5Moz+ Au	47 Historic Gold Occurrences on 33 km Trend
Consolidated 100% Owned 14,000 ha Brownfields Camp	Mineralization Confirmed to beyond 2 km Depth

ANALYST COVERAGE

Analyst	Institution	Buy Rating*
RYAN HANLEY	LAURENTIAN BANK	\$1.25/share
TIMOTHY LEE	RED CLOUD SECURITIES	\$2.00/share
BROCK SALIER	SPROTT CAPITAL PARTNERS	\$2.00/share

* Target prices adjusted for 5:1 share consolidation completed Sept 1, 2023

MANAGEMENT TEAM

Terry Harbort

CEO, President, Director

Andres Tinajero

Chief Financial Officer

Matt Filgate

Vice President, Corporate and Strategic Development

Leonardo de Souza

Vice President, Exploration and Resource Development

Michael McPhie

Vice President, Sustainability and External Affairs

Ruben Padilla

Director of Geology

BOARD OF DIRECTORS

Morris Prychidny

Chairman

Terry Harbort

CEO, President, Director

Stephen Burleton

Director

Robert Power

Director

Christy Smith

Director

Eric Tremblay

Director

TALISKER RESOURCES PROJECTS



LADNER PROJECT

- 100% owned district-scale land package (approx. 144 sq. km), that consists of five historic mines, 24 known gold occurrences and numerous artisan mining activities since 1890
- 150 km east of Vancouver, BC and 18 km from Hope, BC. Politically mining-friendly jurisdiction and positive response from local community.
- Existing mine permit, covering tailings impoundment, mine site and mill site, and 5-year underground exploration permit received April 2017
- Existing infrastructure – extensive underground development, tailings facility, power and water available, easy 12-month road access from the Coquihalla Highway

CAPITAL STRUCTURE (December 31, 2023)

Share Structure

Current Shares	88,445,027
Warrants ^{1,2}	11,504,733
Options + RSUs ¹	1,771,335
Fully Diluted	101,721,095

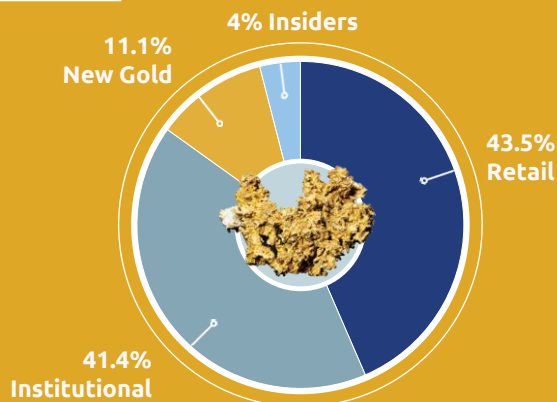
(1) 5,679,600 warrants are exercisable at \$1.20 until February 11, 2025. Number of outstanding warrants adjusted to reflect 5:1 consolidation that occurred September 1, 2023.

(2) 5,487,453 exercisable at \$0.50 and 337,680 exercisable at \$0.33 until November 6, 2025

Market Capitalization

Current Capitalization ~\$29 million

SHAREHOLDER BASE



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