



September 2023

TSX | TSK OTCQX | TSKFF

INVESTMENT HIGHLIGHTS

2 Fully Permitted
Resource Stage Projects

January 2023 inaugural
Bralorne resource:

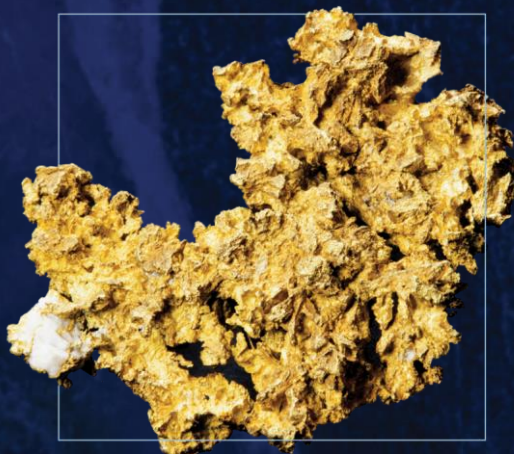
- 1.63Moz inferred
at 6.3 g/t gold
- 33,000oz indicated
at 8.9 g/t gold
- Multi-Million Ounce
Potential

Strongly Capitalized with
\$45.2M in available funds

World-Class Greenfields
Project Pipeline

Dominant Land Positions
in BC, a Top Mining Jurisdiction

Excellent Access and
Infrastructure



Talisker is a junior resource company involved in the exploration and development of gold projects in British Columbia, Canada. Our projects include two advanced stage projects, the Bralorne Gold Complex and the Ladner Gold Project, both advanced stage projects with significant exploration potential from historical high-grade producing gold mines.

We also control the Spences Bridge Project where the Company holds ~85% of the emerging Spences Bridge Gold Belt and several other early-stage Greenfields projects.

BRALORNE, OUR FLAGSHIP PROJECT



+150,000 m Drilling Completed	86 Veins 75 veins open along strike and at depth
Shallow Resource from surface to 700 m depth	96% Average Metallurgical Recovery 65% Free Gold
5Moz+ Au Clear Pathway to beyond 5Moz+ Au	47 Historic Gold Occurrences on 33 km Trend
Consolidated 100% Owned 14,000 ha Brownfields Camp	Mineralization Confirmed to beyond 2 km Depth

ANALYST COVERAGE

Analyst	Institution	Buy Rating*
PHILIP KER	PI FINANCIAL	\$1.75/share
TIMOTHY LEE	RED CLOUD SECURITIES	\$2.00/share
BROCK SALIER	SPROTT CAPITAL PARTNERS	\$2.00/share

* Target prices adjusted for 5:1 share consolidation completed Sept 1, 2023

MANAGEMENT TEAM

Terry Harbort

CEO, President, Director

Andres Tinajero

Chief Financial Officer

Matt Filgate

Vice President, Corporate and Strategic Development

Leonardo de Souza

Vice President, Exploration and Resource Development

Michael McPhie

Vice President, Sustainability and External Affairs

Ruben Padilla

Director of Geology

BOARD OF DIRECTORS

Morris Prychidny

Chairman

Terry Harbort

CEO, President, Director

Christy Smith

Director

Robert Power

Director

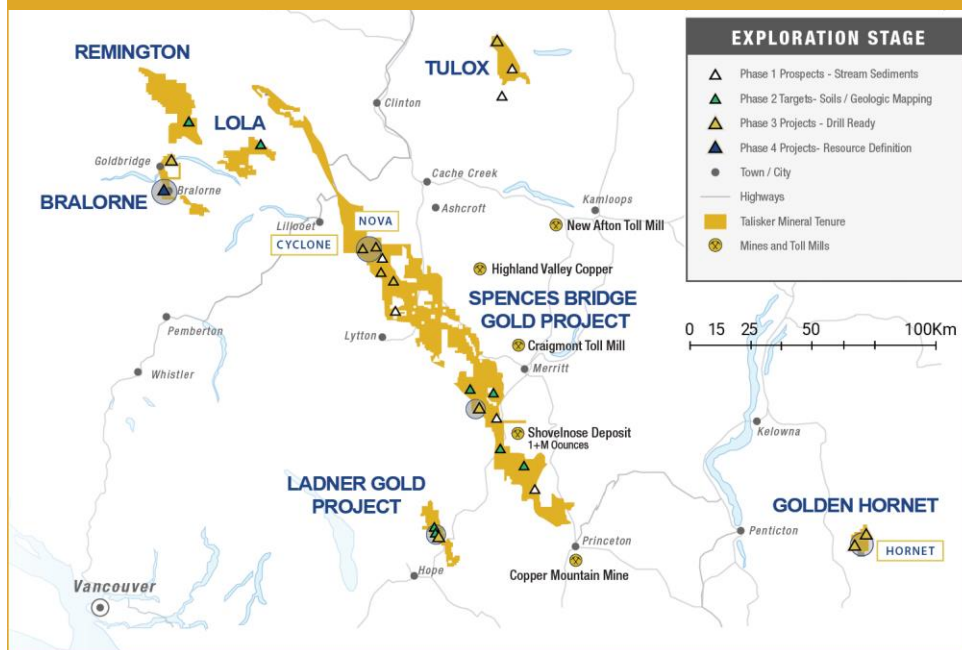
Eric Tremblay

Director

Blair Zaritsky

Director

TALISKER RESOURCES PROJECTS



LADNER PROJECT

- 100% owned district-scale land package (approx. 144 sq. km), that consists of five historic mines, 24 known gold occurrences and numerous artisan mining activities since 1890
- 150 km east of Vancouver, BC and 18 km from Hope, BC. Politically mining-friendly jurisdiction and positive response from local community.
- Existing mine permit, covering tailings impoundment, mine site and mill site, and 5-year underground exploration permit received April 2017
- Existing infrastructure – extensive underground development, tailings facility, power and water available, easy 12-month road access from the Coquihalla Highway

CAPITAL STRUCTURE (September 1st, 2023)

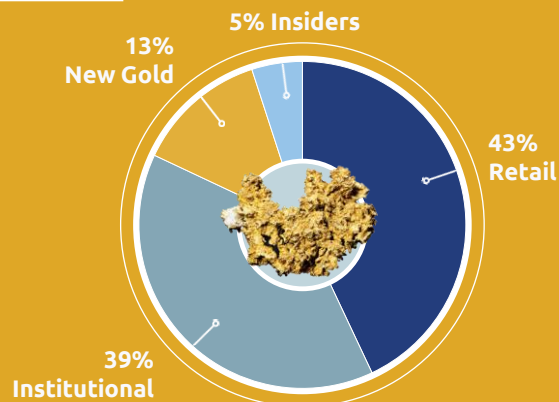
Share Structure

Current Shares	77,085,501
Warrants	5,679,600
Options + RSUs	3,333,665
Fully Diluted	86,098,766

Market Capitalization

Current Capitalization	~\$26 million
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SHAREHOLDER BASE



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